

Company Name:	Hera Diagnostics Corporation	Registered Country:	USA Delaware Corporation
Headquarters:	Monterrey, Mexico	Launch Year:	July 2021
Seed Round:	Raised \$1.5M (Closes Nov 30, 2024)	Seed Pre Money:	\$9M USD
Conv Note to Series A:	Up to \$2M USD	Interest:	25%
		Discount:	20%
		Cap:	20M USD
Regulatory Timeline:	Jan '24 Started Mexican COFEPRIS process.		
	Nov '24 Obtain GMP Certificate, Dec '24 - Submit Dossier		
	Obtain Mexican COFEPRIS approval - between Mar '25 - July'25,		
Commercial Status:	57 Pre-Orders signed for Mexico, Guatemala, Panama, Venezuela		
	Licensing (India) – Closing License Agreement, Oct '24		
	Licensing (Mexico Public Health Systems) – Closed License Agreement, Jul '24		

## Company Vision and Mission

Hera Diagnostics aims to be the market leader in creating a world where life-saving diagnostics are available to everyone. We accomplish our vision by creating advanced diagnostics using state of the art technologies and design thinking.

## First Product: HeraFem

Starting with cervical cancer and moving towards a comprehensive oncology and viral diagnostic platform, Hera combines advanced optical spectroscopy, electrical impedance techniques and proprietary artificial intelligence tools, to *reduce* 



costs, improve accuracy, broaden accessibility, and provide real-time point of care results. There is tremendous need for cancer and viral diagnostics, especially for the underserved populations in highly rural locations worldwide which serve as the starting point for Hera's market-entry strategy.

## **Executive Management**

Hera is led by a talented and diverse executive team consisting of technologists and proven company builders located in Mexico and the United States, led by CEO *Teo Tijerina*, COO and General Counsel *Delaney Dunn Dichoso*, CTO *Dr. Jesus Seañez* and Chief Marketing Officer *Ms. Toni Villa*. For team and advisor bios go to: <a href="https://www.hera-diagnostics.com/">https://www.hera-diagnostics.com/</a>

## Capital Raise, Milestones, Use of Funds

Hera Diagnostics is closing a seed equity round on Nov 30, 2024 with a Pre Money of \$9M and total raise  $\sim$ \$1.6M. The company is planning for a Series A round, and will be accepting convertible notes as a Bridge to Series A, with 25% interests, a discount of 20%, and a cap of \$20M.

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